

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
C-1, Block-G, Bandra Kurla Complex
Bandra (E), Mumbai- 400 051

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001

Dear Sir/Madam,

**Declaration on the Independent Auditors' Report with un-modified opinion pursuant to
Regulation 52(3)(a) of SEBI (LODR) Regulations, 2015**

Ref: ISIN INE168X08014 - Security Name: 8.35% National Insurance Company Limited 2027

In terms of Regulation 52(3)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the Joint Statutory Auditors of the Company, M/s. Guha Nandi & Co. (Firm Registration No.:302039E), Chartered Accountants, Kolkata and M/s. Ray & Ray (Firm Registration No.: 301072E), Chartered Accountants, Kolkata have expressed an un-modified opinion on the Audited Financial Results of the Company including Consolidated Financial Statements for the financial year ended 31st March 2023.

We would request the Exchange to take the above on record.

Thanking you.

Yours faithfully,

For National Insurance Company Limited



(Rina Madia)

Company Secretary & Compliance Officer

Place: Kolkata

Date: 30th May 2023

नेशनल इन्श्योरेन्स कम्पनी लिमिटेड (भारत सरकार का उपक्रम) पंजीकृत एवं प्रधान कार्यालय 3, मिडिलटन स्ट्रीट, कोलकाता-700 071

टेलीफैक्स : +91 33 2283 1712 वेबसाईट : <https://nationalinsurance.nic.co.in>

National Insurance Company Limited (A Govt. of India Undertaking) **Registered & Head Office** : 3, Middleton Street, Kolkata-700 071

TeleFax : +91 33 2283 1712 Website : <https://nationalinsurance.nic.co.in>

CIN : U10200WB1906GOI001713

IRDAI Registration No. 58